

Second-quarter 2005 financial highlights

in million of euros	Q2 2004	Q2 2005	Percentage Change
Revenue ²⁾	10,495	10,958	4.4%
- thereof international revenue ²⁾	5,036	5,567	10.5%
Profit from operating activities (EBIT) ¹⁾	647	781	20.7%
Net income	275	484	76.0%
Earnings per share (in euro)	0.25	0.43	72.0%
STAR contribution to EBIT	97	160	64.9%

- 1) Starting in 2005, goodwill amortization is no longer recognized. It amounted to €98 million in Q2 2004
2) Prior-period amounts restated due to the retrospective full consolidation of various Asian companies in the EXPRESS Corporate Division as of Jan. 1, 2004

Divisional revenues, second-quarter 2005

in million euros	Q2 2004	Percent of total	Q2 2005	Percent of total	Percentage change
MAIL	3,016	27.9%	3,092	27.3%	2.5%
EXPRESS ^{1) 2)}	4,338	40.1%	4,534	40.1%	4.5%
LOGISTICS	1,639	15.2%	1,886	16.7%	15.1%
FINANCIAL SERVICES	1,823	16.9%	1,805	15.9%	-1.0%
Others/Consolidation ²⁾	-321		-359		-11.8%
Group Revenue ¹⁾	10,495		10,958		4.4%

- 1) Prior-period amounts restated due to the retrospective full consolidation of various Asian companies in the EXPRESS Corporate Division as of Jan. 1, 2004
2) Prior-period amounts restated due to the retrospective reclassification of cross-divisional service functions (aviation, IT Services, hubs) to Other/Consolidation as of Jan. 1, 2004.

Divisional earnings (EBIT), second-quarter 2005

in million euros	Q2 2004	Percent of total	Q2 2005	Percent of total	Percentage change
MAIL	416	64,9%	459	54,6%	10,3%
EXPRESS ¹⁾	24	3,7%	126	15,0%	425,0%
LOGISTICS	32	5,0%	62	7,4%	93,8%
FINANCIAL SERVICES	169	26,4%	194	23,1%	14,8%
Others/Consolidation ¹⁾	6		-60		
Group EBIT	647		781		20,7%

- 1) Prior-period amounts restated due to the retrospective reclassification of cross-divisional service functions (aviation, IT Services, hubs) to Other/Consolidation as of Jan. 1, 2004.