

Fourth-quarter 2005 financial highlights

in million euros	Q4 2004	Q4 2005	Percentage Change
Revenue	11,454	12,082	5.5%
- thereof international revenue	5,460	5,968	9.3 %
Profit from operating activities ^{1) 2)}	1,023	1,383	35.2%
Net income ²⁾	708	891	25.8%
Earnings per share (in euro) ²⁾	0.64	0.79	23.4%
STAR contribution to EBIT	143	159	11.2%

- 1) Starting in 2005, goodwill amortization is no longer recognized. It amounted to €91 million in Q4 2004
 2) Prior-period amounts restated

Divisional revenues, fourth quarter 2005

in million euros	Q4 2004	Q4 2005	Percentage change
MAIL	3,340	3,453	3.4%
EXPRESS ³⁾	4,637	4,939	6.5%
LOGISTICS	1,863	2,256	21.1%
FINANCIAL SERVICES	1,859	1,904	2.4%
Others/Consolidation ³⁾	-245	-470	
Group Revenue	11,454	12,082	5.5%

Divisional earnings (EBIT), fourth quarter 2005

in million euros	Q4 2004	Q4 2005	Percentage change
MAIL	541	529	-2.2%
EXPRESS ³⁾ (before Goodwill)	221	196	-11.3%
- of that Goodwill	62	434	n.a
EXPRESS ³⁾ (after Goodwill)	159	-238	-249.7%
LOGISTICS	59	94	59.3%
FINANCIAL SERVICES	215	209	-2.8%
Others/Consolidation ³⁾	49	789	
Group EBIT	1,023	1,383	35.2%

- 3) Prior-period amounts restated due to the retrospective reclassification of cross-segment service functions to Other/Consolidation as of January 1, 2005.