

2005 financial highlights

in million euros	2004	2005	Percentage Change
Revenue	43,168	44,594	3.3%
- thereof international revenue	20,585	22,150	7.6%
Profit from operating activities ^{1) 2)}	3,001	3,755	25.1%
Net income ²⁾	1,598	2,235	39.9%
Earnings per share (in euro) ²⁾	1.44	1.99	38.2%
STAR contribution to EBIT	439	583	32.8%

1) Starting in 2005, goodwill amortization is no longer recognized. It amounted to €370 million in 2004.

2) Prior-period amounts restated.

Divisional revenues, 2005

in million euros	2004	Percent of total	2005	Percent of total	Percentage change
MAIL	12,747	28.7%	12,878	27.8%	1.0%
EXPRESS ³⁾	17,557	39.5%	18,273	39.4%	4.1%
LOGISTICS	6,786	15.3%	7,949	17.1%	17.1%
FINANCIAL SERVICES	7,349	16.5%	7,272	15.7%	-1.0%
Others/Consolidation ³⁾	-1,271		-1,778		
Group Revenue	43,168		44,594		3.3%

Divisional earnings (EBIT), 2005

in million euros	2004	Percent of total	2005	Percent of total	Percentage change
MAIL	2,072	67.2%	2,030	64.5%	-2.0%
EXPRESS ³⁾ (before Goodwill)	373	n.a	445	n.a	+19.3%
- of that goodwill amortization	256	n.a	434	n.a	n.a
EXPRESS ³⁾ (after Goodwill)	117	3.8%	11	0.3%	-90.6%
LOGISTICS	182	5.9%	315	10.0%	73.1%
FINANCIAL SERVICES	714	23.1%	790	25.1%	10.6%
Others/Consolidation ³⁾	-84		609		
Group EBIT	3,001		3,755		25.1%

3) Prior-period amounts restated due to the retrospective reclassification of cross-segment service functions to Other/Consolidation as of January 1, 2005.