

First-quarter 2007 financial highlights

in million euros	Q1 2006 ¹	Q1 2007	Percentage Change
Revenue	14,822	15,473	4.4%
- thereof international revenue	8,499	9,251	8.8%
Profit from operating activities (EBIT)	918	998	8.7%
Net income	480	499	4.0%
Basic earnings per share (in euro)	0.40	0.41	2.5%
Diluted earnings per share (in euro)	0.40	0.41	2.5%

Divisional revenues, first quarter 2007

in million euros	Q1 2006 ¹	Percent of total ²	Q1 2007	Percent of total	Percentage change
MAIL	3,818	24.0%	3,930	23.8%	2.9%
EXPRESS	3,302	20.8%	3,333	20.2%	0.9%
LOGISTICS	5,860	36.9%	6,217	37.6%	6.1%
FINANCIAL SERVICES	2,362	14.8%	2,484	15.0%	5.2%
SERVICES	560	3.5%	557	3.4%	- 0.5%
Consolidation	-1,080		-1,048		3.0%
Group revenue	14,822		15,473		4.4%

Divisional earnings (EBIT), first quarter 2007

in million euros	Q1 2006 ¹	Percent of total ²	Q1 2007	Percent of total	Percentage change
MAIL	693	75.5%	618	61.7%	-10.8%
EXPRESS	-58	-6.3%	62	6.2%	n/a
LOGISTICS	157	17.1%	214	21.3%	36.3%
FINANCIAL SERVICES	220	23.9%	242	24.2%	10.0%
SERVICES	-94	-10.2%	-134	-13.4%	-42.6%
Consolidation	0		-4		
Group EBIT	918		998		8.7%

¹ Year-earlier figures restated

² Without consolidation