



LOGISTICS OF THE ENERGY REVOLUTION

THE FUTURE OF
THE ENERGY
SUPPLY CHAIN



**POWERING
OUR WORLD,
TOGETHER**

DELIVERING EXCELLENCE
TO THE ENERGY SECTOR

DHL Energy Regional Conference Europe 2022

DHL Welcome

Dominique von Orelli
EVP Global Head of Ocean Freight
DHL Global Forwarding

THE LOGISTICS COMPANY FOR THE WORLD

Deutsche Post DHL: Our family of divisions

Deutsche Post DHL Group

DHL Express

Ship time-definite documents and goods



DHL Global Forwarding

Freight forwarding services via air, ocean, rail and road freight



DHL Supply Chain

Tailor-made supply chain solutions



DHL eCommerce Solutions

Domestic last-mile parcel delivery in selected countries in Europe, US and Asia



Post & Parcel Germany

Deliver documents and goods in Germany and ship to the rest of the world





STRATEGY 2025

Delivering excellence in a digital world

Our Purpose:

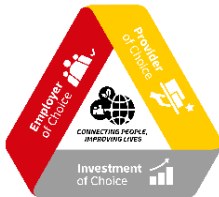
Connecting People, Improving Lives

Our Vision:

We are THE logistics company for the world

Our Values:

Respect and Results

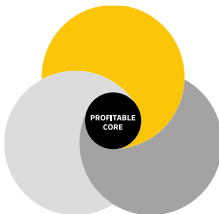


Our Mission:

Excellence. Simply delivered.

Along the three bottom-lines in a sustainable way

Enabled by **Common DNA**



Our Business Unit focus:

Strengthening the profitable core

Supported by **Group functions**

Powered by **Digitalization**

THE FREIGHT FORWARDING EXPERTS. SINCE 1815.

Freight Forwarding Market Update

**NEW
REGULATIONS**

**LEAD TIME
UNCERTAINTY**

**POLITICAL
UNREST**

**VOLATILE
FREIGHT
RATES**



**THE STATE OF
LOGISTICS,
TODAY**

**INFLATION,
RECESSION?**



SUSTAINABILITY



CAPACITY CONSTRAINTS



**LOGISTICS OF
THE ENERGY
REVOLUTION**

THE FUTURE OF
THE ENERGY
SUPPLY CHAIN



**POWERING
OUR WORLD,
TOGETHER**

DELIVERING EXCELLENCE
TO THE ENERGY SECTOR

DHL Energy Regional Conference Europe 2022

DHL Welcome

Dominique von Orelli
EVP Global Head of Ocean Freight
DHL Global Forwarding