



**LOGISTICS OF
THE ENERGY
REVOLUTION**

THE FUTURE OF
THE ENERGY
SUPPLY CHAIN



**POWERING
OUR WORLD,
TOGETHER**

DELIVERING EXCELLENCE
TO THE ENERGY SECTOR

DHL Energy Regional Conference Europe 2022

DHL Welcome

Michael Wiedemann
President Energy Sector
DHL Customer Solutions & Innovation

Key Energy Themes

... never have we seen such attention to the industry



Rocketing energy costs are savaging German industry

By Anna Cooban, CNN Business
Published 11:25 AM EDT, Fri October 7, 2022



REUTERS

EU prepares for possible power cuts and other emergencies as energy crisis intensifies

By RND

... investment of renewable energy is highest on the agenda

After remaining flat for several years, global clean energy spending is finally ramping up

- **Clean energy investment** is starting to pick up and is expected to **exceed USD 1.4 trillion in 2022**
- European Union had second highest clean energy investment levels in 2021 (USD 260 billion)



Record clean energy spending is set to help global energy investment grow by 8% in 2022

22 June 2022

Summer 2022 Europe's hottest on record

6th September 2022

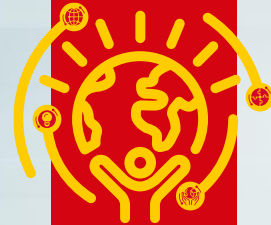


... we will have to continue to rely on fossil fuels for the time being

Saudi Aramco chief sounds alarm over global oil capacity

Head of world's biggest producer says 'world should be worried' about supply limitations

FINANCIAL TIMES

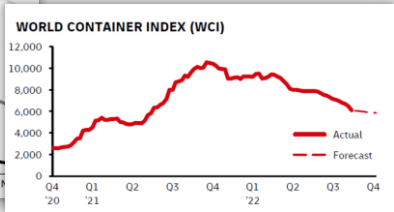
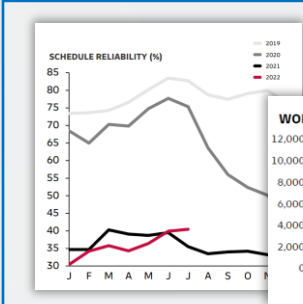
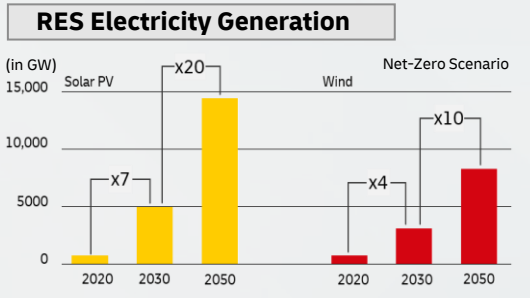
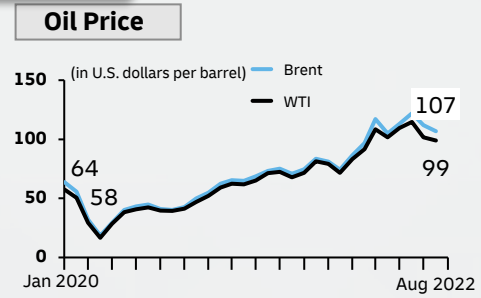
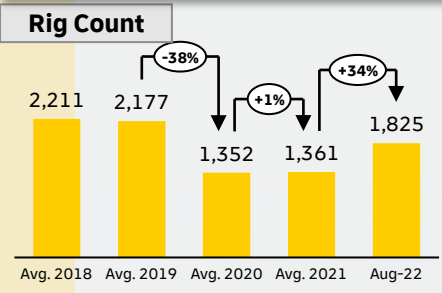


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Logistics is a key enabler for Energy Industry

unprecedented times...



...require fast & responsive logistics



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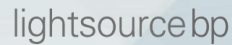
DELIVERING EXCELLENCE TO THE ENERGY SECTOR

CONNECTING

INNOVATING

PARTNERING

SAFEGUARDING



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GLOBAL SUMMIT VALENCIA, SPAIN, APRIL 25 – 27 2023

THE ERA OF SUSTAINABLE **LOGISTICS**

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The Global Summit in a nutshell:

- Up to 1.000 pax
- 3-day interactive event experience
- Highly relevant and engaging workshops & discussions with world's leading supply chain industry experts and sustainability thought-leaders





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