

REST OF THE WORLD

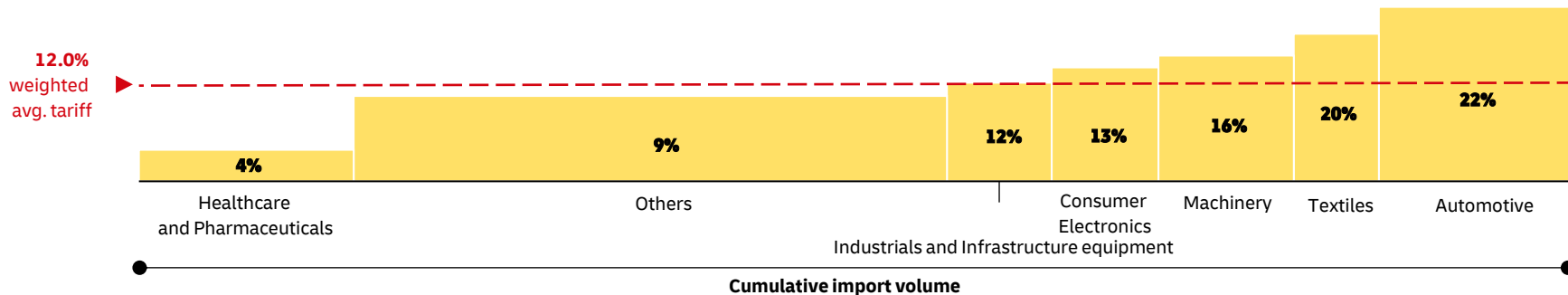
CURRENT STATUS OF THE TARIFF SITUATION

25 April 2025

Not Exhaustive



Tariffs on U.S. imports from RoW¹ (ex. China, Mexico, Canada) by import volume (2024)



Different tariffs by industry, ranges e.g.: Healthcare & Pharmaceuticals: tariffs 0-25%, Consumer electronics: 4-25%, Automotive: 10-24%, Textiles: 1-33%

Large tariff **differences within a sector among same-region countries**: e.g. Healthcare and pharma: 9% tariff on Germany vs. 2% on Ireland vs. 20% on Poland

Therefore, **sectors impacted differently based imports' origin mix** e.g.:

- **Textiles**: average high due to largest origin countries (SEA counties) in ~20% tariff range
- **Healthcare and pharma**: average tariff moderate due to largest origins (Ireland, Germany, Switzerland, Japan etc.) in low to moderate tariff range

NOTE: Tariff levels missing for Turkey and UAE. Analysis to be replicated once gap filled.

Tariffs are subject to changes and influenced by ongoing geopolitical developments, bilateral trade agreements, and industry-specific negotiations between countries and trade bodies.

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¹Weighted average tariffs. Weighted by country exports to US value

