

DHL Supply Chain is the #1 contract logistics player

Operating >2,000 locations in 50+ countries

180,000+ Full time **ASSOCIATES**

Services in every major country

50+

Countries covered worldwide

Warehouses in all commercial centers

2,000

Warehouses and locations

Our Accelerated Digitalization and Automation journey started years ago; it is far advanced and industry-leading



12Focus technologies defined



1200+
Sites touched



Research and Proof of Concept

Productization

Commercialization and Industrialization

Structured funnel approach across all regions and functions to:

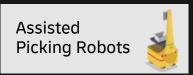
...have one view on what's **the next big thing** we want to
scale

... make what works **available** off the shelf

... quickly scale across the broadest possible footprint in our business, while **realizing as much value** for our customers us as possible

We work with a clear focus on operational technologies that make a difference in logistics

Accelerated Digitalization Focus technologies



(un)Loading Robots



Intelligent Process Automation



Packing Robots



Smart Operations



Supporting Robots



Goods-to-Person Robots

AI & Data Analytics



Sortation Robots



Indoor Robotic Transport



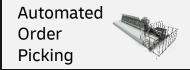
Wearable Devices



Asset Tracking & Monitoring



Mechanized Automation Focus technologies



Automated Storage & Retrieval System Packing/ Labeling automation



Mechanized Sortation Mechanized (Un)Loading

Powered conveyors



Investment of choice

Productivity and utilization increase, cost reduction

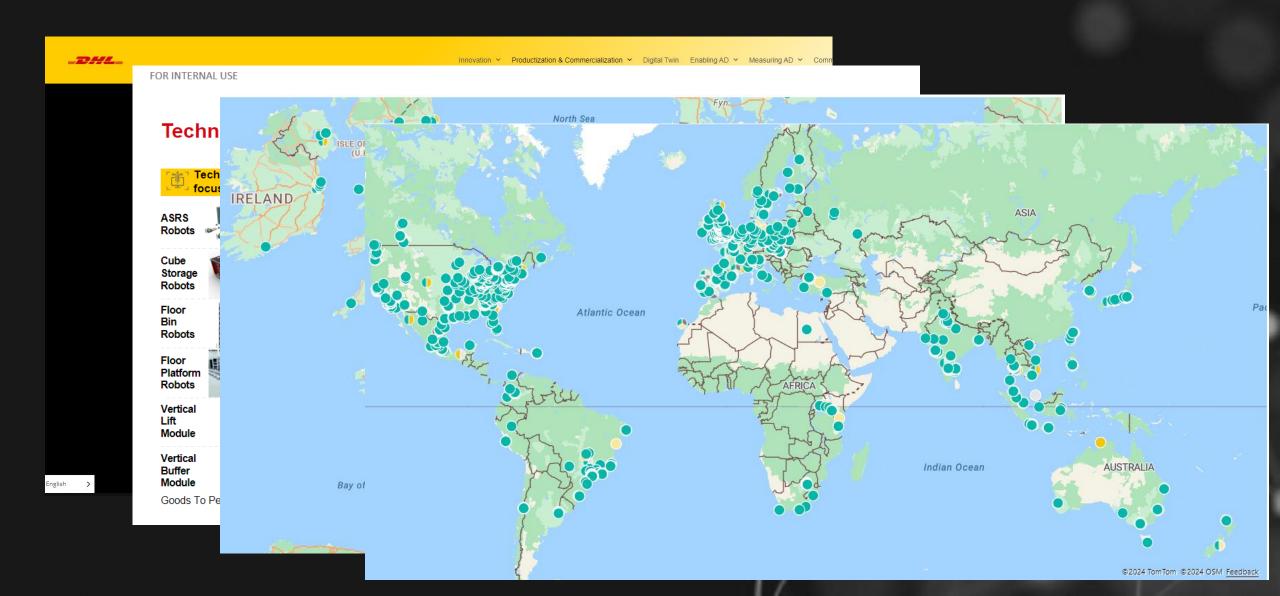
Provider of choice

Customer satisfaction increase

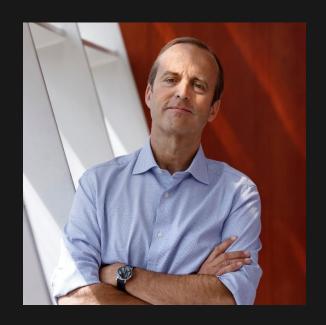
Employer of choice

Employee attraction and retention, overall satisfaction

Our teams across all regions and functions leverage our unique organizational size to identify and rapidly share best practices...

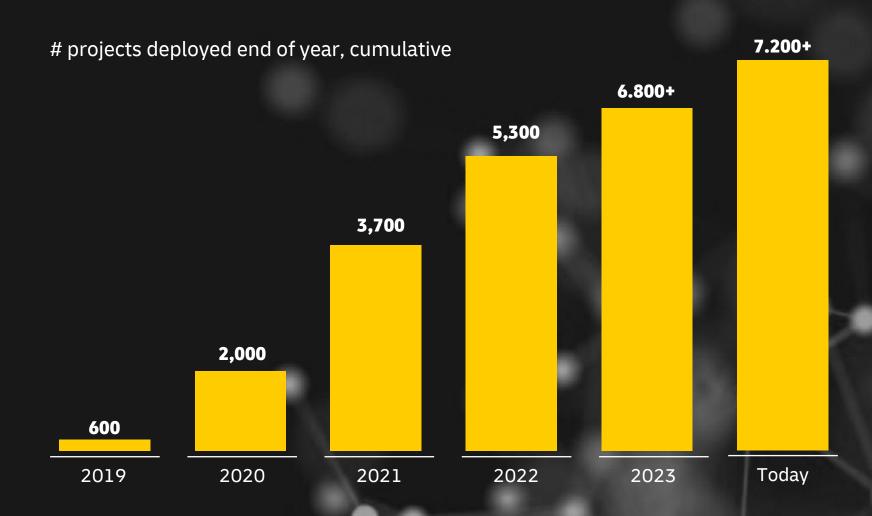


... to truly scale effective operational technology broadly across our business



Real innovation is when you implement at large scale...

... otherwise, it's just a nice idea.









We deployed more than 750 projects in our Life Sciences and Healthcare sector; major areas of focus include quality and flexible commercial approaches

