



OCEAN FREIGHT



AMERICAS PORT SITUATION UPDATE

PORT CONDITIONS – CANADA (1/2)

21 October 2021

VANCOUVER

- Berth availability has improved, however, GCT is working on the vessels on a first come, first serve basis. Schedule adjustments are required to avoid anchoring and berth conflict. Yard utilization is presently running over 100%.
- Daily rail productions remains strong and both railways (CP & CN) continue to provide stable railcar supply.
- Rail dwells are presently at 3.3 days. Average dwell is around 5 days. However, congestion and delays are now severely impacting the Port of Vancouver's operations. Increased demand to Vancouver by forwarders looking to bypass the congestion occurring at U.S. west coast ports has resulted in increased vessel delays, bunching and an increase in overall volume. Moreover, the challenges of returning empty containers is also creating an overall chassis shortage. This has dramatically increased the demand on the ports, warehouses, and local drayage carriers throughout the Lower Mainland of British Columbia.



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AMERICAS PORT SITUATION UPDATE

PORT CONDITIONS – CANADA (2/2)

21 October 2021

PRINCE RUPERT

- Oct 08-14 - Average dwell was around 3.4 days. It was 2.8 days during Oct 01-07

HALIFAX

- Fairview Cove terminal – dwell is 4.0 days and South End Terminal 2.8 days.

MONTREAL

- The labor situation in Montreal has improved slightly. Average monthly dwell is 5.9 days and last week it was 4.0 days. Average truck waiting time is 39 minutes.
- Rail: dwell for the past week was 4 days.



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AMERICAS PORT SITUATION UPDATE

PORT CONDITIONS – USA (1/4)

21 October 2021

SEA/TAC

- All Seattle/Tacoma terminals are operating at full capacity. Berthing delays in Seattle are slowly easing, Currently there are less than 10 vessels waiting to berth. Saturday gates at Husky are now being offered to alleviate backlog of imports. Terminals are not accepting empty containers until vessels sail making room for additional inventories. Rail car shortages to get imports off the dock is a major contributing factor to the overall congestion. Chassis counts remain low due to the surge in imports. Empty return shutouts at various terminals continue to tie up chassis and slow the pace of import pickups; shippers are encouraged to work with ocean carriers on where empties can be returned.

OAKLAND

- OICT berth availability has greatly improved with berth delays down to 3 days. Trapac berth delays have improved and vessels are receiving berth upon arrival. Import space remains at over 150 percent utilized. Truckers and shippers are encouraged to pick up freight and to use the night gates to help the situation. The Port of Oakland continues to move its cargo volume numbers toward record territory. The port is expecting congestion to ease by the fall as more dockworkers are hired and trained in the coming weeks.



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AMERICAS PORT SITUATION UPDATE

PORT CONDITIONS – USA (2/4)

21 October 2021

LA-LB

- Ships are waiting 8-10 days to catch a berth. Currently there are 65 vessels waiting for a berthing spot. Both ports are seeing record volumes month after month and the ships at anchor are delayed an average of 6.5 days. Delays forcing the ships to wait at anchor are expected to continue for the remainder of the year. All terminals remain extremely congested and evaluating a reduction on their window for export cargo acceptance from four to three days. The expected spike on imports generated by the peak season and cargo pre-shipped is already here making the operation more complex. Local trucking delays have been reduced and are being closely monitored. The LAX/LGB rail operations from all terminals and the off dock ramps continues to deteriorate as demand exceeds capacity, therefore inland moves by rail can suffer considerable delays.

HOUSTON

- Berth waiting time can be up to 4 days. There are currently 12 vessels waiting to berth. Capacity of the terminal is approximately 95 percent utilized. Terminal import pads are full at Barbours Cut and the port has started using the rail yard past C7 for additional import stacks as well as moving ships between terminals to relieve congestion at Barbours Cut. Reefer plugs are now an issue with all plugs being utilized and these require chassis in all wheeled area. Chassis availability has been impacting operations due to the spikes in volume.



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AMERICAS PORT SITUATION UPDATE

PORT CONDITIONS – USA (3/4)

21 October 2021

SAVANNAH

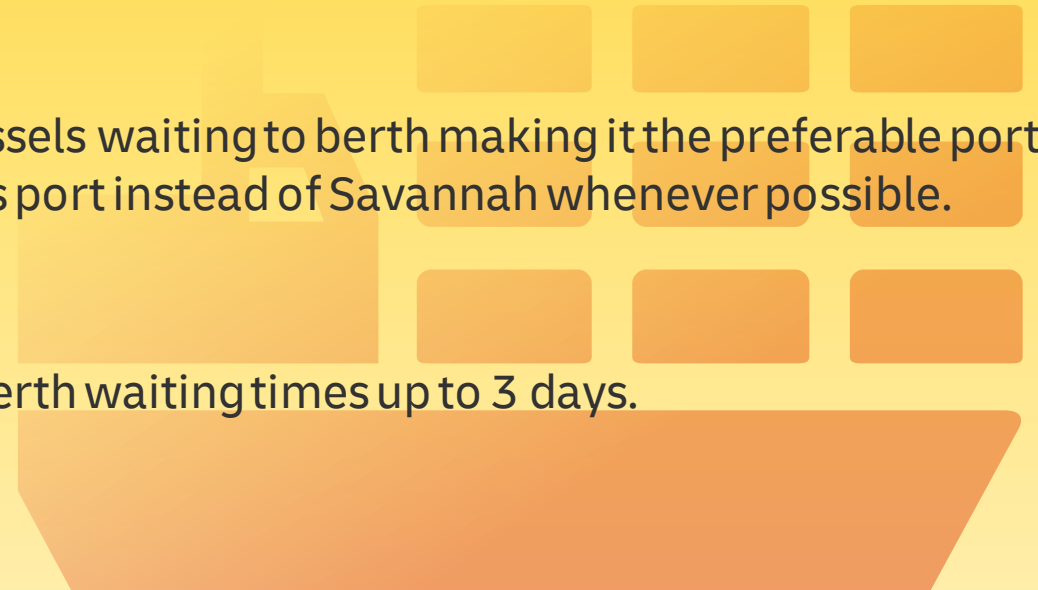
- Ships are delayed 5-7 days awaiting berth assignment. Berth Congestion is not getting any better in foreseeable future with Minimum 25 ships at anchor. Important change starting 8/28: All ships will be First Come, First Serve basis - working with GPA this week on 8-day receiving window.

CHARLESTON

- Charleston currently has less than 5 vessels waiting to berth making it the preferable port option in the South East. Please use this port instead of Savannah whenever possible.

NORFOLK

- 15 vessels waiting to berth resulting. Berth waiting times up to 3 days.





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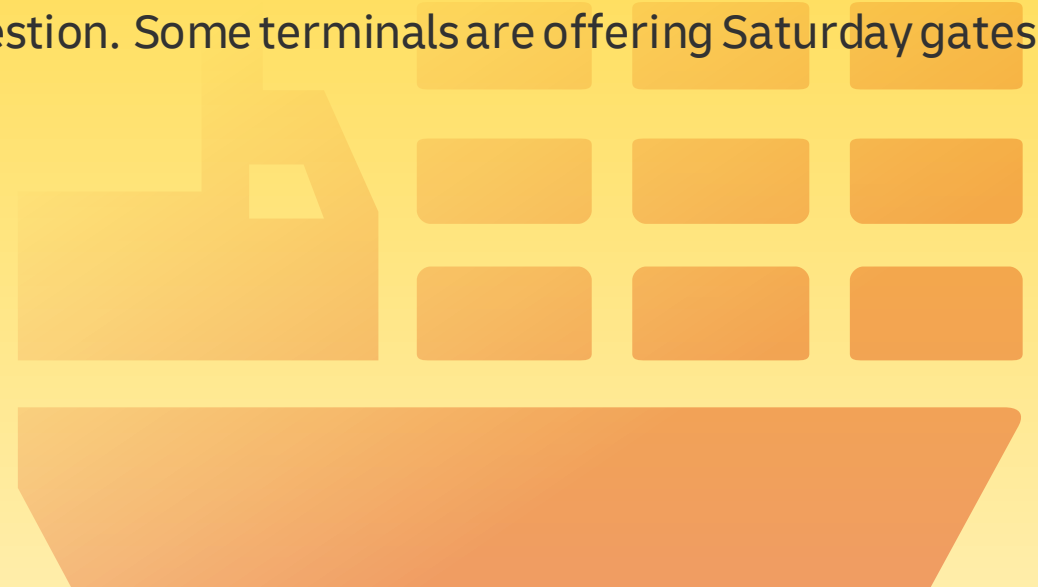
AMERICAS PORT SITUATION UPDATE

PORT CONDITIONS – USA (4/4)

21 October 2021

NEWYORK

- High berth utilization continues, there are 5 vessels waiting to berth. Vessel and yard productivity are currently being impacted by congestion due to sustained import volumes, and an increased average on terminal import dwell time of up to 6 days. Empty stock levels remain higher than normal with less empty loaders being able to get berths to load out surplus as regular services take priority. Gate turn times at a few terminals continue to be over acceptable service levels due to yard congestion. Some terminals are offering Saturday gates to facilitate increased import deliveries.





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AMERICAS PORT SITUATION UPDATE

PORT CONDITIONS – PANAMA

21 October 2021

MANZANILLO

- No issues at this time, but can change daily. No equipment issues.

RODMAN

- Major congestion with transshipment cargo, Asia and EURO trades affected most

CRISTOBAL

- Major congestion with transshipment cargo, Asia and EURO trades affected most

BALBOA

- No issues at this time, but can change daily. No equipment issues.



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AMERICAS PORT SITUATION UPDATE

PORT CONDITIONS – COSTA RICA

21 October 2021

PUERTO LIMON

- No Issues reported at this time. Lack of 20' containers in port

CALDERA

- Storm surges causing port closures, delayed operations and congestion. Lack of 20' containers





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AMERICAS PORT SITUATION UPDATE

PORT CONDITIONS – COLOMBIA

21 October 2021

CARTAGENA

- Possible port omission in some services, follow up of the capacity/ GRI since September 2021

BUENAVENTURA

- Critical equipment shortage, most of the services with tight space / GRI since September 2021





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AMERICAS PORT SITUATION UPDATE

PORT CONDITIONS – PERU

21 October 2021

CALLAO

- Capacity of the terminal is approximately 90 percent utilized. Not space for changes and increase berthing window makes carriers with delays to reduce operations or cancel call to Callao port causing congestion in port terminals.

PAITA

- Port congestion due to back log for cancelation of services, rollovers. Priority for Reefer cargo only.





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AMERICAS PORT SITUATION UPDATE

PORT CONDITIONS – ECUADOR

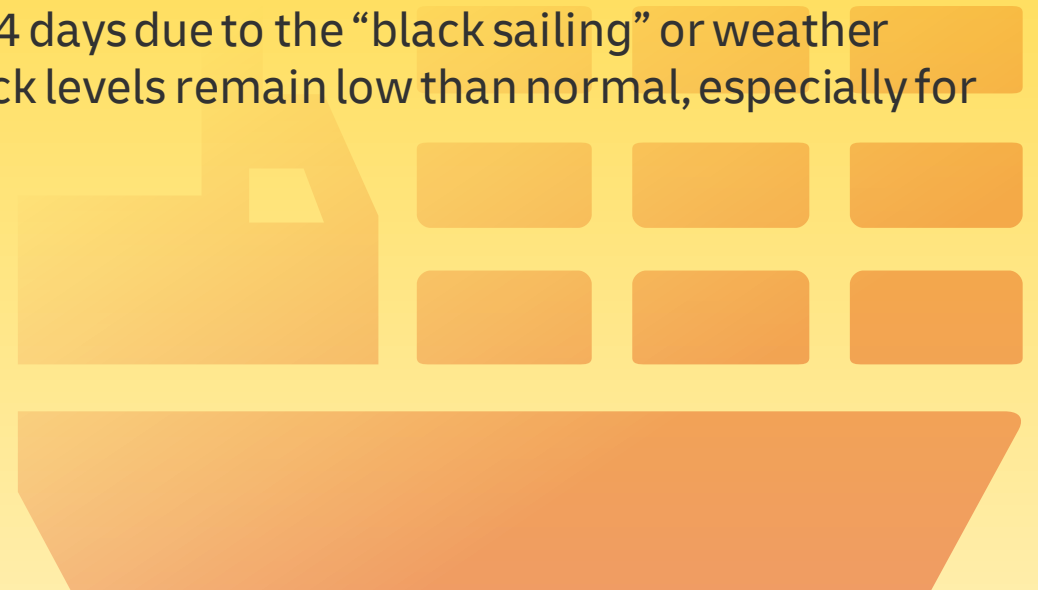
21 October 2021

POSORJA

- The volumes have been increasing month after month. Empty stock levels remain low than normal, especially for 20ST.

GUAYAQUIL

- Ships are delayed an average of 7-14 days due to the “black sailing” or weather conditions in other ports. Empty stock levels remain low than normal, especially for 20ST.





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AMERICAS PORT SITUATION UPDATE

PORT CONDITIONS – CHILE

21 October 2021

SAN ANTONIO

- At full capacity, fewer ships but with much more cargo. The operation is slower and therefore generates less space for movements. Affected by the closure of days in port due to storm surges.

VALPARAISO

- At full capacity, fewer ships but with much more cargo. The operation is slower and therefore generates less space for movements. Affected by the closure of days in port due to storm surges.

SAN VICENTE

- Congested, shifts with personnel adjusted to sanitary measures, has received unloading ships that could not go down to San Antonio due to the swell, which caused a greater flow of congestion, which is expected to regularize in the next 2 weeks.

LIRQUEN

- Congested, 3 shifts but with less personnel adjusted to sanitary measures



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AMERICAS PORT SITUATION UPDATE

PORT CONDITIONS – ARGENTINA

21 October 2021

**BUENOS
AIRES**

- Puerto Nuevo, BACTSSA, T4, TRP and Exolgan terminals operate normally.





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AMERICAS PORT SITUATION UPDATE

PORT CONDITIONS – BRAZIL (1/2)

21 October 2021

RIO GRANDE

- Waiting berth less than 1 day. Port suffering from omission, creating back log

ITAJAI

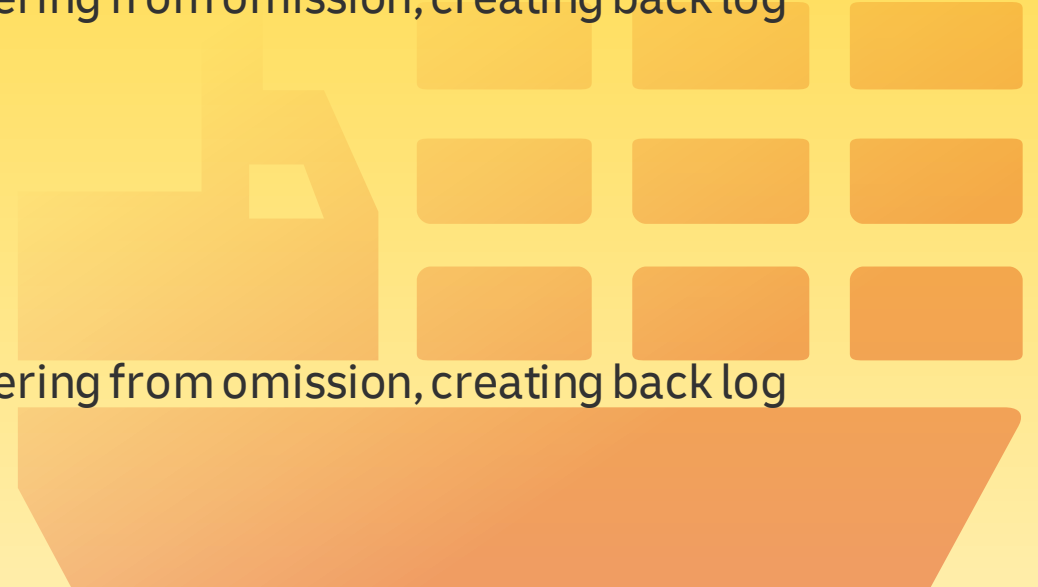
- Waiting berth less than 1 day. Port suffering from omission, creating back log

PARANAGUA

- Waiting berth less than 1 day.

NAVEGANTES

- Waiting berth less than 1 day. Port suffering from omission, creating back log





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AMERICAS PORT SITUATION UPDATE

PORT CONDITIONS – BRAZIL (2/2)

21 October 2021

SUAPE

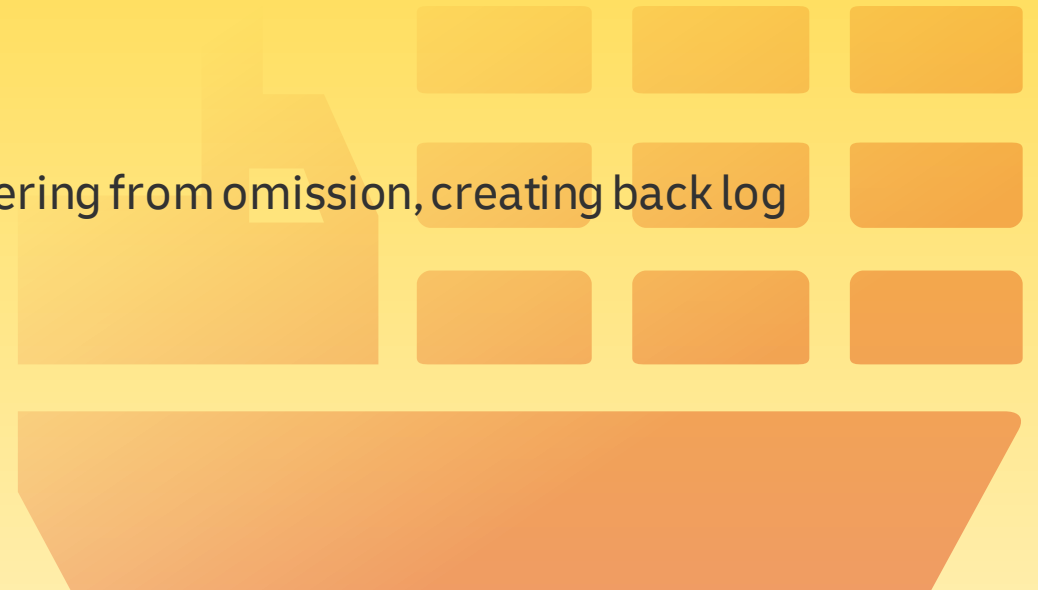
- Waiting berth less than 1 day. Port suffering from omission, creating back log

SANTOS

- Waiting berth less than 1 day.

ITAGUAI

- Waiting berth less than 1 day. Port suffering from omission, creating back log





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AMERICAS PORT SITUATION UPDATE

PORT CONDITIONS – MEXICO (1/2)

21 October 2021

LAZARO CARDENAS

- Rail blockage continues in place; about 2 months has passed now; railway still under construction so the lack of equipment and chassis to move the cargo has become intense

ENSENADA

- Port is operating at 99% of capacity, the containers can only be entered the port prior 5 days the ETA of the vessel due there is no space for maintain the containers on the yards. This port has been very affected with port omission and blank sailings to restructure the services so there is a huge backlog of containers waiting to be loaded for export movements.

MANZANILLO

- Due it's the principal transshipment port in MX for the import movement from Asia, the port is congested and there is a preference of the import cargo than the export one, backlog from the shipping lines it's being presented.



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AMERICAS PORT SITUATION UPDATE

PORT CONDITIONS – MEXICO (2/2)

21 October 2021

ALTAMIRA

- Lack of equipment on SLP & MTY makes equipment shortage at port, no major issues reported

VERA CRUZ

- No major issues reported

