PORT CONDITIONS – CANADA (1/3)

VANCOUVER

• The marine terminals in Vancouver are all functioning normally. There is no congestion at the berths, and there is a noticeable gap in the current schedule for vessels. The utilization of the yard at GCT is currently at 72% and decreasing. However, the productivity of rail operations is not meeting expectations, and there are no immediate plans to improve it. The dwell times for cargo remain high, with an average of 9 to 11 days depending on the different S/S lines and terminals.

PRINCE RUPERT

• The vessels are arriving as per the proforma schedule, and there are no labor availability concerns. We are observing efficient productivity in the yard. However, the import rail dwell times are currently at 3.3 days due to the inconsistent supply of railcars.
PORT CONDITIONS – CANADA (2/3)

**HALIFAX**

- Vessels are arriving in Halifax with minimal delays. Import rail dwell is presently 9 days as the terminals and railway continue to recover from the previous shutdowns.

- Availability of labour is becoming an issue at the port of Halifax which is also contributing to various delays.

- The vessels are arriving according to the proforma schedule, and once they dock, productivity remains consistent. There are no anticipated changes in vessel rotations. Labour availability is not a concern, and the yard is experiencing good productivity.

**MONTREAL**

- In terms of import rail operations, average Import rail dwell times are 5.0 days because of inconsistent railcar supply. Average truck wait time is around 45 min.
PORT CONDITIONS – CANADA (3/3)

SAINT JOHN (CASJB)

- Ships calling Saint John are scheduling more reliably, and productivity has improved once they are alongside. As a result of a reduced car supply, dwell times on terminal are presently at 3.0 days.

TORONTO AREA TERMINALS

- The trucking capacity in the Toronto marketplace has significantly improved, resulting in an increase in truckers' yard capacity. As a result, the waiting time at the terminal is returning to normal levels. However, we are observing significant waiting time at terminal for few containers.
PORT CONDITIONS – USA (1/4)

SEATTLE/TACOMA
• All Seattle/Tacoma terminals are fluid. Currently, there are no vessels waiting to berth.
• The temporary backlogs created by ILWU work actions have been worked off.

OAKLAND
• Oakland terminals are fluid. The temporary backlogs created by ILWU work actions have been worked off.
PORT CONDITIONS – USA (2/4)

**LOS ANGELES/ LONG BEACH**
- Los Angeles- FMS dwell is averaging 5.2 days, consistent with previous week. BNSF bare tables are arriving to support the import freight volumes. All other terminals in the basin are averaging 6-8 day dwell. LBCT still has 1 rail cranes out of service and is extremely congested with likelihood of not being able to return the crane to service for 2-3 more weeks.

**HOUSTON**
- Houston vessels at anchor / virtual que increased to 6 with dwell at 4 days due to emergency berth dredging which will be completed by 9/20 then moderate improvement is expected.
PORT CONDITIONS – USA (3/4) 29 September 2023

SAVANNAH
• Savannah’s vessels at anchor remains at 14 due to 9/4 Holiday, Port Closure from Hurricane Idalia. Dwell is at 3-4 days. Expect conditions to normalize by end of September.

CHARLESTON
• Fluid with no congestion.

NORFOLK
• Norfolk has 1 vessel at anchor with dwell at 0-2 days.
PORT CONDITIONS – USA (4/4)

**MIAMI**
- Fluid with no congestion.

**NEW YORK**
- NYC has No vessels at anchor with dwell at 0-1 day.

**SAN JUAN**
- Fluid with no congestion.
PORT CONDITIONS – PANAMA

**MANZANILLO**
- No issues reported.

**RODMAN**
- No issues reported.

**CRISTOBAL**
- No issues reported.

**OLON CONT. TERM**
- No issues reported.

**BALBOA**
- No issues reported.
PORT CONDITIONS – COSTA RICA

**PUERTO LIMON**
- No issues reported.

**CALDERA**
- No issues reported.

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PORT CONDITIONS – COLOMBIA

**CARTAGENA**
- No port congestion was reported. Regular service.

**BUENAVENTURA**
- No port congestion reported. Truck services no issues reported.
PORT CONDITIONS – PERU

CALLAO
- No port congestion reported. Lack of 20 DRY equipment in Callao.
- Same issue as before. Carriers only provide priority to Reefer cargo; they are not moving too much via FFWW. Carriers are prioritizing allocation for Dry cargo to move their own biz (Direct BL with final customer).

PAITA
- Lack of empty equipment in PAI.
PORT CONDITIONS – VENEZUELA

**EL GUAMACHE**
- Port just with direct service and previous DGF VE approval.

**MARACAIBO**
- No acceptance of cargo to this port now.
- DGF VE stop of operations temporarily.

**LA GUAIRA, PUERTO CABELLO**
- Operating normally.
- No congestion reported or omissions from carriers.

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PORT CONDITIONS – ECUADOR

**POSORJA**
- No issues reported.
- Dry and Reefer volume is reviewed week by week.

**GUAYAQUIL**
- Dry and Reefer volume is reviewed week by week.
- Congestion in INARPI terminal with importation process. Weights loadings and cargo release.
PORT CONDITIONS – CHILE

**SAN ANTONIO**
- Heavy wave season affect the arrival of ships in port, generating delays/cut & run or omissions. Lack of 20’ equipment.

**VALPARAISO**
- Heavy wave season affect the arrival of ships in port, generating delays/cut & run or omissions.

**SAN VICENTE**
- Heavy wave season affects the arrival of ships in port, generating delays/cut & run or omissions. Lack of equipment in the south for dry food grade.

**CORONEL**
- Heavy wave season affect the arrival of ships in port, generating delays/cut & run or omissions. Lack of equipment in the south for dry food grade.

**LIRQUEN**
- Heavy wave season affects the arrival of ships in port, generating delays/cut & run or omissions. Lack of equipment in the south for dry food grade.
PORT CONDITIONS – ARGENTINA

• No major issues reported.
• Puerto Nuevo, BACTSSA, T4, TRP and Exolgan terminals operate normally.
PORT CONDITIONS – BRAZIL (1/2)  

**RIO GRANDE**  
- Port Omissions due to Weather conditions and schedule recovery.

**ITAJAI**  
- Non service.

**PARANAGUA**  
- Terminal suffering from peak season high demand. Delays expected.

**NAVEGANTES**  
- Port Omissions might apply due to Weather conditions and schedule recovery.
PORT CONDITIONS – BRAZIL (2/2)

**SALVADOR**
- Port Omissions might apply due to Weather conditions and schedule recovery.

**SANTOS**
- Terminal suffering from peak season high demand. Delays expected.

**ITAGUAI/ RIO DE JANEIRO**
- Port Omissions might apply due to Weather conditions and schedule recovery.

**MANAUS**
- Low Water Surcharge applied by carriers due to low draft in Amazonas River.
PORT CONDITIONS – MEXICO (1/2)

**LÁZARO CARDENAS**
- No major issues reported at terminal. Lack of equipment due an increase in demand (reflection of ZLO congestion); estimate time for transport assignment is 7 to 10 days.
- Lack of trucking availability.

**ENSENADA**
- Port is operating at 90 to 99% of capacity, the containers can only enter to the port prior 2 days the ETA of the vessel due to no space for maintaining the containers at the yards.
- Lack of trucking availability.

**MANZANILLO**
- Slightly congestion is presented Lack of equipment for this corridors, forecast is mandatory.
- Lack of trucking availability.
PORT CONDITIONS – MEXICO (2/2)

**ALTAMIRA**
- No major issues reported.
- Lack of trucking availability.

**VERACRUZ**
- No major issues reported.
- Lack of trucking availability.