PORT CONDITIONS – CANADA (1/3)

VANCOUVER

• The marine terminals in Vancouver are all functioning normally. There is no congestion at the berths, and there is a noticeable gap in the current schedule for vessels. The yard utilization at GCT is currently at 72% and decreasing. However, the productivity of rail operations is not meeting expectations, and there are no immediate plans to improve it. The dwell times for cargo remain high, with an average of 9 days.

PRINCE RUPERT

• Yard utilization is stable at 63%. Dwell times have been elevated due to terminal downtime in July. Dwell times are expected to decrease to target levels next week as Fairview Terminal is receiving consistent rail supply to work through on-dock volumes. August 11–Aug 17, the average dwell was 10.5 days, and Aug-18-Aug 24 average dwell is around 8.5 days.
PORT CONDITIONS – CANADA (2/3)

HALIFAX

- Vessels are arriving in Halifax with minimal delays. Import rail dwell is presently 8 days as the terminals and railway continue to recover from the previous shutdowns. Availability of labor is becoming an issue at the port of Halifax, which also contributes to various delays.

- **Special Alert**: Please be advised that Halifax International Fleet Week is taking place September 7 – 10, 2023. There will be a parade of ships on Sunday, Sept. 10 from noon to 1 p.m. The Halifax Port Authority is working with planners to minimize the impact on commercial shipping.

- Please note that the truck gates at both PSA Halifax Atlantic Hub and Fairview Cove terminals will be closed on Monday, September 4, 2023 (Labor Day).

- The vessels are arriving according to the proforma schedule, and once they dock, productivity remains consistent. There are no anticipated changes in vessel rotations. Labor availability is not a concern; the yard is experiencing good productivity.

MONTREAL

- In terms of import rail operations, average Import rail dwell times are 5.0 days as a result of inconsistent railcar supply. The average truck wait time is around 45 min.
SAINT JOHN (CASJB)

- Ships calling Saint John are scheduling more reliably, and productivity has improved once they are alongside. As a result of a reduced car supply, dwell times on terminal are presently at 3.0 days.

TORONTO AREA TERMINALS

- The trucking capacity in the Toronto marketplace has significantly improved, resulting in an increase in truckers' yard capacity. As a result, the waiting time at the terminal is returning to normal levels.
PORT CONDITIONS – USA (1/4)

SEATTLE/TACOMA
• All Seattle/Tacoma terminals are fluid. Currently, there are no vessels waiting to berth.
• The temporary backlogs created by ILWU work actions have been worked off.

OAKLAND
• Oakland terminals are fluid. The temporary backlogs created by ILWU work actions have been worked off.
LOS ANGELES/LONG BEACH

- Minor Rail Delays due to lack of available rail cards.
- The temporary backlogs created by ILWU work actions have been worked off.

HOUSTON

- Houston is fully fluid.
PORT CONDITIONS – USA (3/4)

SAVANNAH • Situation at the port of Savannah is fluid.

CHARLESTON • Fluid with no congestion.

NORFOLK • Fluid with no congestion.
PORT CONDITIONS – USA (4/4)

**MIAMI**
- Fluid with no congestion.

**NEW YORK**
- Fluid with no congestion.

**SAN JUAN**
- Fluid with no congestion.

31 August 2023
PORT CONDITIONS – PANAMA

**MANZANILLO**
- No issues reported.

**RODMAN**
- Transshipments to Central America are having delays of up to 2-3 weeks due to the low supply of services at the moment.

**CRISTOBAL**
- No issues reported.

**COLON CONT. TERM**
- No issues reported.

**BALBOA**
- Transshipments to Central America are having delays of up to 2-3 weeks due to the low supply of services at the moment.
PORT CONDITIONS – COSTA RICA

**PUERTO LIMON**
- No issues reported.

**CALDERA**
- Strong waves are causing delays in the arrivals and departures of the vessels.
PORT CONDITIONS – COLOMBIA

**CARTAGENA**
- No port congestion was reported. Regular service.

**BUENAVENTURA**
- No port congestion was reported. Truck services are taking alternate routes due to landslide on the road.

31 August 2023
PORT CONDITIONS – PERU

CALLAO

- No port congestion reported. Lack of 20 DRY equipment in Callao.
- Issues to get available local pick up-delivery service because of national strikes.

- Same issue as before. Carriers only provide priority to Reefer cargo; they are not moving too much via FFWW. Carriers are prioritizing allocation for Dry cargo to move their own biz (Direct BL with final customer).

PAITA

- Lack of empty equipment in PAI. Issues to get available local pick up-delivery service because of national strikes.
PORT CONDITIONS – VENEZUELA

**EL GUAMACHE**
- Port just with direct service and previous DGF VE approval.

**MARACAIBO**
- No acceptance of cargo to this port now.
- DGF VE stop of operations temporarily.

**LA GUAIRA, PUERTO CABELLO**
- Operating normally.
- No congestion reported or omissions from carriers.
PORT CONDITIONS – ECUADOR

POSORJA
- No issues reported.
- Dry and Reefer volume is reviewed week by week.

GUAYAQUIL
- Dry and Reefer volume is reviewed week by week.
- Congestion in INARPI terminal with importation process. Weights loadings and cargo release.
PORT CONDITIONS – CHILE

SAN ANTONIO • Heavy wave season affect the arrival of ships in port, generating delays/cut & run or omissions. Lack of 20’ equipment.

VALPARAISO • Heavy wave season affect the arrival of ships in port, generating delays/cut & run or omissions.

SAN VICENTE • Heavy wave season affects the arrival of ships in port, generating delays/cut & run or omissions. Lack of equipment in the south for dry food grade.

CORONEL • Heavy wave season affect the arrival of ships in port, generating delays/cut & run or omissions. Lack of equipment in the south for dry food grade.

LIRQUEN • Heavy wave season affects the arrival of ships in port, generating delays/cut & run or omissions. Lack of equipment in the south for dry food grade.
PORT CONDITIONS – ARGENTINA

BUENOS AIRES

• No major issues reported.
• Puerto Nuevo, BACTSSA, T4, TRP and Exolgan terminals operate normally.
PORT CONDITIONS – BRAZIL (1/2)

**RIO GRANDE**
- Situation under control.
- Ports able to operate a vessel mostly within 24 hours.

**ITAJAI**

**PARANAGUA**
- Situation under control.
- Ports able to operate a vessel mostly within 24 hours.

**NAVEGANTES**
- Situation under control.
- Ports able to operate a vessel mostly within 24 hours.
PORT CONDITIONS – BRAZIL (2/2)

**SALVADOR**
- Situation under control.
- Ports able to operate a vessel mostly within 24 hours.

**SANTOS**
- Reduced berthing delay of 1 day experienced at Santos port.

**ITAGUAÍ/ RIO DE JANEIRO**
- Situation under control.
- Ports able to operate a vessel mostly within 24 hours.

**MANAUS**
- Situation under control.
- Ports able to operate a vessel mostly within 24 hours.
PORT CONDITIONS – MEXICO (1/2)  

LÁZARO CARDENAS
• No major issues were reported at the terminal.
• Lack of equipment due to an increase in demand (reflection of ZLO congestion); estimated time for transport assignment is 7 to 10 days.

ENSENADA
• Schedules have been put in place for the import/export movements. They are segregated as well per day, from Monday to Friday & Saturday. With this action, the delay in the dispatch is expected to be faster.

MANZANILLO
• Slightly congestion is presented
• Lack of equipment for this corridor, forecast is mandatory.

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PORT CONDITIONS – MEXICO (2/2)

**ALTAMIRA**
- No major issues reported.

**VERACRUZ**
- No major issues reported.