



Date November 28, 2023

Subject **Customer Advisory #2**  
**EU Emissions Trading System (ETS)**

Dear Customer

In our customer advisory from October 16, we have communicated the key facts about the impact of the EU Emissions Trading System (ETS) on the maritime sector as of January 1, 2024.

The cost of compliance with the new EU ETS regulations for ocean freight carriers is expected to be significant and will keep increasing with the phased implementation. Ocean Freight carriers will pass on the cost in the form of a surcharge applied to all shipments that will be subject to the EU ETS.

DHL Global Forwarding will in turn also implement EU ETS related surcharge to cover the additional charges imposed by carriers. The surcharge will come into effect as of January 1, 2024 and will be applicable for both contractual and spot rates for both existing and new customers.

Below is the overview of the upcoming indicative surcharges valid from January 1 until March 31, 2024 applicable for major trades impacted by EU ETS regulation:

Trade	Price per TEU Dry in EUR	Price per TEU Reefer in EUR	Price per cbm Dry in EUR
Europe NC - Asia	22	38	1
Europe NC - IPBC	22	33	1
Europe NC - AUNZ	35	53	2
Europe NC - U.S. East Coast	43	65	2
Europe NC - U.S. West Coast	46	68	3
Europe NC - Canada East Coast	46	70	3
Europe NC - Canada West Coast	56	85	3
Europe NC - Mexico East Coast	46	70	3
Europe NC - Mexico West Coast	56	85	3
Europe NC - CENAC	46	70	3
Europe NC - South America EC	29	44	2
Europe NC - South America WC	38	58	2
Europe NC - Middle East	20	32	1
Europe NC - East MED	35	55	2
Europe NC - Africa West	44	69	3
Europe NC - Africa East	30	49	2
Europe NC - Africa North	34	55	2
Europe NC - Africa South	33	51	2
Europe MED - Asia	15	27	1
Europe MED - IPBC	25	39	2
Europe MED - AUNZ	40	60	2
Europe MED - U.S. East Coast	50	75	3
Europe MED - U.S. West Coast	48	72	3
Europe MED - Canada East Coast	60	90	3



Europe MED - Canada West Coast	59	88	3
Europe MED - Mexico East Coast	59	89	3
Europe MED - Mexico West Coast	56	85	3
Europe MED - South America EC	31	47	2
Europe MED - South America WC	46	68	3
Europe MED - CENAC	59	89	3
Europe MED - Middle East	25	39	2
Europe MED - East MED	28	43	2
Europe MED - Africa West	40	64	2
Europe MED - Africa East	33	53	2
Europe MED - Africa North	32	53	2
Europe MED - Africa South	34	53	2
East MED - Europe	29	43	2
Asia - Europe	31	44	2
IPBC - Europe	26	39	2
AUNZ - Europe	28	43	2
North America East Coast - Europe	32	49	2
North America West Coast - Europe	32	49	2
South America WC - Europe	41	61	2
South America EC - Europe	30	45	2
Mexico - Europe	26	39	2
Middle East - Europe	26	39	2
Africa South - Europe	37	59	2
Africa West - Europe	37	60	2
Intra North Europe	32	49	2

DHL Global Forwarding offers a portfolio of GoGreen Plus services for Ocean Freight that reduce up to 100% of the Tank-to-Wheel and up to 85% of the Well-to-Wake carbon emissions using certified, sustainable marine fuel (SMF).

DHL Global Forwarding will waive the applicable EU ETS surcharge for shipments booked using DHL Ocean Freight GoGreen Plus.

### About EU Emissions Trading System (ETS)

In January 2024, the EU's [Emissions Trading System \(EU ETS\)](#) will be extended to cover CO<sub>2</sub> emissions from all large ships (of 5 000 gross tonnage and above) entering EU ports, regardless of the flag they operate under.

The system covers:

- 50% of emissions from voyages starting or ending outside of the EU (allowing the third country to decide on appropriate action for the remaining share of emissions);
- 100% of emissions that occur between two EU ports and when ships are within EU ports.

The core principle of the EU ETS, often referred to as "cap and trade," will apply, where a cap is set on the total GHG emissions that the covered maritime installations can emit. Each year, this cap will decrease in line with the EU's ambitious climate targets, which are aimed at reducing emissions by 55% by 2030 compared to 1990 levels.

As a result, shipowners and operators will need to adapt to this regulatory framework by gradually phasing in the requirement to surrender emission allowances between 2023 and 2025. These



allowances represent the right to emit one ton of carbon dioxide equivalent (CO<sub>2</sub>e), and companies must ensure they have enough allowances to cover their emissions, or they may face penalties.

To ensure a smooth transition, shipping companies only have to surrender allowances for a portion of their emissions during an initial phase-in period:

- 2025: for 40% of their emissions reported in 2024;
- 2026: for 70% of their emissions reported in 2025;
- 2027 onwards: for 100% of their reported emissions.

Please click [here](#) for further information about EU ETS regulation.

Best regards,

**DHL Global Forwarding**