Dear valued readers,

Despite some minor disruptions due to weather impacts, ports and terminals in Europe continue to work stable, showing good productivity. Congestions are currently only reported for the port of Gdansk (please refer to the update for the Nordics & Baltics, page 3).

Water levels on the Rhine River are starting to raise at all measuring points, but barge operators still have to restrict the amount of cargo that can be loaded. – Nevertheless, the overall transport capacity on the river remains sufficient and possible overflows can be absorbed by alternative services.

For detailed information, please find a brief overview for the major hubs on the following pages.

Sincerely,

DHL Global Forwarding
PORT CONDITIONS – EUROPE (1/4)

**ANTWERP**
- Yard levels remain at a medium level, well manageable.
- Reefer plugs sufficiently available.
- Inland transport capacity sufficiently available.
- No special issues reported.

**ROTTERDAM**
- Yard utilization remains at 55% - 65%.
- Reefer plugs are sufficient for the current demand.
- Inland transport capacity sufficiently available.
- No special issues reported.

**HAMBURG**
- Terminals and yards remain busy, but manageable at 75% - 80%.
- Vessel line up still busy, but ships are granted berth upon arrival.
- Construction work on several rail roads/bridges occasionally could lead to short term disruptions and extended transport times.

27 October 2023
Late last week a heavy storm brought high winds and heavy rainfall to the north of England, impacting operations in several UK ports. Operations had to be temporarily suspended at the ports of Seaforth, Grangemouth and Liverpool over the weekend, but operations fully resumed as of Monday.

Inland transportation capacities are sufficiently available.

Terminal with good productivity and full availability of equipment and labour.

Yard level remains at 70% - 75%. Reefer plugs remain at 50% - 55%.

No operational challenges to report.

Yard level stands at 50-55% utilization. Reefers remain at a low of 35-40% utilization only.

No issues to report.
PORT CONDITIONS – EUROPE (3/4)

NORDICS & BALTICS
- The port of Gdansk (Poland) is showing some disruptions, mainly caused by high yard density, leading to an increased vessel waiting time of 5-6 days. Rail and truck services are also impacted. The neighboring port of Gdynia is working well but could see some pressure as a trucking strike is expected throughout the country for Nov-08.
- The congestion at Baltic Hub port terminal in Gdansk is not going away. In the first phase, we were dealing primarily with congestion from seashore - resulting in up to 5-10 days of vessels waiting to berth the quay.

FRANCE
- Yard levels both in Fos and Le Havre remain at a well manageable level.
- Terminals are open for additional volumes.
- No issues reported.

ITALY
- No changes to the situation at Genoa’s PSA terminal.
- Yard congestion continues and restrictions for empty containers return remain in place.
- Currently no issues reported from other ports/terminals

SPAIN & PORTUGAL
- No issues reported
PORT CONDITIONS – EUROPE (4/4)

**KOPER, SLOVENIA**
- No issues reported.

**GREECE**
- No issues reported.

**ROMANIA**
- No issues reported.

27 October 2023