PORT CONDITIONS – EUROPE (1/4)

**ANTWERP**
- Yard utilization is at a low level.
- Terminals are showing good productivity.
- Reefer plug and empty storage capacities are sufficiently available.
- Low water on the Rhine river is causing capacity restrictions for barge services. Containers have to be diverted to truck/rail.

**ROTTERDAM**
- Yard and reefer plug utilization are at a low, well manageable level.
- Labour shortage due to vacation period is compensated through temporary engagement of holiday workers.
- Terminals are operating with good productivity.

**HAMBURG**
- Yard levels reduced to approx. 60%. Terminals are showing good productivity.
- Labour is a bit short due to summer vacation, but due to the lower volume the impact is limited.
- Berth line-up remains busy.

31 August 2023
PORT CONDITIONS – EUROPE (2/4)

UK & IRELAND GENERAL
- Inland transportation capacities are sufficiently available.
- No issues to report.

SOUTHAMPTON
- Terminal with good productivity and full availability of equipment and labour.
- Yard level stands at 50-55%. Reefer plugs at 45-50%. No operational challenges to report.

LONDON GATEWAY PORT
- Yard level stands at 50-55% utilization. Reefers are at 40-45% utilization.
- Labour availability is sufficient. No operational issues.
- Terminal with busy berth schedule but all ships currently have a berth window.

NORDICS & BALTIMES
- No issues reported.
PORT CONDITIONS – EUROPE (3/4)

**FRANCE**
- Unions called for a 4-hour work stoppage on Tuesday this week, causing some short delays.
- No further action announced at this moment.
- Summer vacation period is leading to a slight lack of labour, but impact is limited due to current lower volumes.

**ITALY**
- No changes to the situation at Genoa’s PSA terminal.
- Yard congestion continues and restrictions for empty containers remain in place.
- Currently no issues reported from other ports/terminals.

**SPAIN & PORTUGAL**
- No issues reported.

31 August 2023
PORT CONDITIONS – EUROPE (4/4)

KOPER, SLOVENIA
• No issues reported.

GREECE
• No port issues reported, but the country is suffering from severe wildfires resulting in major evacuations and causing widespread damage.
• Delays in transportation have to be expected.

ROMANIA
• No issues reported.