



Date March 18, 2024

Subject **Customer Advisory #4
Update - EU Emissions Trading System (ETS)**

Dear valued Customer,

In our customer advisory dated October 16th, 2023 we have provided the key information regarding the effects of the EU Emissions Trading System (ETS) on the maritime sector, which has been implemented since January 1st, 2024.

Below is the overview of the upcoming surcharges valid from April 1st until June 30th, 2024 applicable for major trades impacted by EU ETS regulation. EU ETS charge levels will be adjusted on quarterly basis.

You will detect certain changes in the ETS charge per trade. The reasons for these changes are the routing via the Cape of Good Hope triggered by the Red Sea crisis and increased sailing speed on certain loops via the Cape of Good Hope to minimize the transit time gap to the Suez routing. On a positive note, the larger and more economic new buildings are coming gradually into service.

As part of our efforts to encourage sustainable services, we are pleased to reiterate that the EU ETS surcharge will be entirely waived for shipments booked with DHL Ocean Freight GoGreen Plus. This option allows you to contribute to environmental protection without incurring additional costs related to EU ETS.

Valid from April 1st until June 30th, 2024:



| Trade | price per TEU Dry in EUR | price per TEU Reefer in EUR | price per cbm Dry in EUR |
|---------------------------|-----------------------------|--------------------------------|-----------------------------|
| Africa East - Black Sea | 27 | 47 | 2 |
| Africa East - East MED | 27 | 47 | 2 |
| Africa East - Europe MED | 27 | 47 | 2 |
| Africa East - Europe NC | 27 | 47 | 2 |
| Africa North - Black Sea | 27 | 47 | 2 |
| Africa North - East MED | 27 | 47 | 2 |
| Africa North - Europe MED | 27 | 47 | 2 |
| Africa North - Europe NC | 27 | 47 | 2 |
| Africa South - Black Sea | 30 | 52 | 2 |
| Africa South - East MED | 30 | 52 | 2 |
| Africa South - Europe MED | 30 | 52 | 2 |
| Africa South - Europe NC | 30 | 52 | 2 |
| Africa West - Black Sea | 42 | 63 | 3 |
| Africa West - East MED | 42 | 63 | 3 |
| Africa West - Europe MED | 42 | 63 | 3 |
| Africa West - Europe NC | 42 | 63 | 3 |
| Asia - Black Sea | 38 | 57 | 2 |
| Asia - East Med | 38 | 57 | 2 |
| Asia - Europe MED | 38 | 57 | 2 |
| Asia - Europe NC | 28 | 56 | 2 |
| AUNZ - Black Sea | 14 | 34 | 1 |
| AUNZ - East MED | 14 | 34 | 1 |
| AUNZ - Europe MED | 14 | 34 | 1 |
| AUNZ - Europe NC | 14 | 34 | 1 |
| Black Sea - Africa East | 39 | 68 | 2 |
| Black Sea - Africa North | 42 | 70 | 3 |
| Black Sea - Africa South | 43 | 71 | 3 |
| Black Sea - Africa West | 69 | 103 | 4 |



| Trade | price per TEU Dry in EUR | price per TEU Reefer in EUR | price per cbm Dry in EUR |
|--|-----------------------------|--------------------------------|-----------------------------|
| Black Sea - Asia | 17 | 44 | 1 |
| Black Sea - AUNZ | 26 | 43 | 2 |
| Black Sea - Black Sea | 24 | 40 | 2 |
| Black Sea - Canada East Coast | 48 | 74 | 3 |
| Black Sea - Canada West Coast | 42 | 66 | 3 |
| Black Sea - Central America / Caribbean | 50 | 74 | 3 |
| Black Sea - East MED | 20 | 34 | 1 |
| Black Sea - Europe MED | 20 | 34 | 1 |
| Black Sea - Europe NC | 27 | 49 | 2 |
| Black Sea - IPBC | 39 | 73 | 2 |
| Black Sea - Mexico | 50 | 79 | 3 |
| Black Sea - Middle East | 39 | 73 | 2 |
| Black Sea - South America East Coast | 31 | 51 | 2 |
| Black Sea - South America West Coast | 42 | 64 | 3 |
| Black Sea - U.S. East Coast | 50 | 76 | 3 |
| Black Sea - U.S. West Coast | 46 | 71 | 3 |
| Canada East Coast - Black Sea | 35 | 54 | 2 |
| Canada East Coast - East Med | 34 | 54 | 2 |
| Canada East Coast - Europe MED | 27 | 42 | 2 |
| Canada East Coast - Europe NC | 23 | 36 | 2 |
| Canada West Coast - Black Sea | 30 | 48 | 2 |
| Canada West Coast - East Med | 30 | 47 | 2 |
| Canada West Coast - Europe MED | 23 | 37 | 2 |
| Canada West Coast - Europe NC | 20 | 34 | 1 |
| Central America / Caribbean - Black Sea | 36 | 56 | 2 |
| Central America / Caribbean - East MED | 41 | 60 | 3 |
| Central America / Caribbean - Europe MED | 41 | 60 | 3 |
| Central America / Caribbean - Europe NC | 41 | 65 | 3 |
| East MED - AUNZ | 26 | 43 | 2 |
| East MED - Africa East | 32 | 52 | 2 |
| East MED - Africa North | 42 | 70 | 3 |
| East MED - Africa South | 38 | 63 | 2 |
| East MED - Africa West | 62 | 95 | 4 |
| East MED - Asia | 17 | 48 | 1 |
| East MED - Black Sea | 21 | 36 | 2 |
| East MED - Canada East Coast | 48 | 74 | 3 |
| East MED - Canada West Coast | 42 | 66 | 3 |
| East MED - Central America / Caribbean | 51 | 72 | 3 |
| East MED - East MED | 20 | 35 | 1 |
| East MED - Europe MED | 20 | 33 | 1 |
| East MED - Europe NC | 28 | 49 | 2 |
| East MED - IPBC | 31 | 55 | 2 |
| East MED - Mexico | 50 | 79 | 3 |
| East MED - Middle East | 34 | 74 | 2 |
| East MED - South America East Coast | 31 | 51 | 2 |
| East MED - South America West Coast | 42 | 64 | 3 |
| East MED - U.S. East Coast | 50 | 76 | 3 |
| East MED - U.S. West Coast | 46 | 71 | 3 |
| Europe MED - AUNZ | 25 | 59 | 2 |
| Europe MED - Africa East | 27 | 43 | 2 |
| Europe MED - Africa North | 39 | 68 | 2 |
| Europe MED - Africa South | 38 | 68 | 2 |
| Europe MED - Africa West | 46 | 80 | 3 |
| Europe MED - Asia | 31 | 53 | 2 |
| Europe MED - Black Sea | 14 | 24 | 1 |
| Europe MED - Canada East Coast | 34 | 55 | 2 |
| Europe MED - Canada West Coast | 31 | 50 | 2 |
| Europe MED - Central America / Caribbean | 51 | 72 | 3 |



| Trade | price per TEU Dry in EUR | price per TEU Reefer in EUR | price per cbm Dry in EUR |
|---|-----------------------------|--------------------------------|-----------------------------|
| Europe MED - East MED | 14 | 22 | 1 |
| Europe MED - Europe MED | 14 | 21 | 1 |
| Europe MED - Europe NC | 22 | 28 | 2 |
| Europe MED - IPBC | 39 | 73 | 2 |
| Europe MED - Mexico | 33 | 56 | 2 |
| Europe MED - Middle East | 31 | 55 | 2 |
| Europe MED - South America East Coast | 26 | 46 | 2 |
| Europe MED - South America West Coast | 30 | 52 | 2 |
| Europe MED - U.S. East Coast | 34 | 55 | 2 |
| Europe MED - U.S. West Coast | 31 | 50 | 2 |
| Europe NC - Africa East | 39 | 68 | 2 |
| Europe NC - Africa North | 39 | 68 | 2 |
| Europe NC - Africa South | 39 | 68 | 2 |
| Europe NC - Africa West | 46 | 80 | 3 |
| Europe NC - Asia | 19 | 42 | 1 |
| Europe NC - AUNZ | 34 | 62 | 2 |
| Europe NC - Black Sea | 21 | 31 | 2 |
| Europe NC - Canada East Coast | 30 | 45 | 2 |
| Europe NC - Canada West Coast | 30 | 45 | 2 |
| Europe NC - Central America / Caribbean | 44 | 68 | 3 |
| Europe NC - East MED | 20 | 30 | 1 |
| Europe NC - Europe MED | 20 | 29 | 1 |
| Europe NC - IPBC | 32 | 73 | 2 |
| Europe NC - Mexico | 30 | 52 | 2 |
| Europe NC - Middle East | 32 | 60 | 2 |
| Europe NC - South America East Coast | 24 | 41 | 2 |
| Europe NC - South America West Coast | 34 | 51 | 2 |
| Europe NC - U.S. East Coast | 30 | 45 | 2 |
| Europe NC - U.S. West Coast | 30 | 45 | 2 |
| Intra North Europe | 25 | 41 | 2 |
| IPBC - Europe MED | 32 | 73 | 2 |
| IPBC - Europe NC | 40 | 73 | 2 |
| IPBC - Black Sea | 32 | 73 | 2 |
| IPBC - East MED | 32 | 73 | 2 |
| Mexico - Black Sea | 23 | 43 | 2 |
| Mexico - Europe MED | 24 | 41 | 2 |
| Mexico - Europe NC | 23 | 43 | 2 |
| Mexico - East MED | 25 | 43 | 2 |
| Middle East - Black Sea | 32 | 73 | 2 |
| Middle East - East MED | 32 | 73 | 2 |
| Middle East - Europe MED | 32 | 73 | 2 |
| Middle East - Europe NC | 21 | 73 | 2 |
| South America East Coast - Black Sea | 35 | 57 | 2 |
| South America East Coast - East MED | 37 | 59 | 2 |
| South America East Coast - Europe MED | 28 | 47 | 2 |
| South America East Coast - Europe NC | 26 | 38 | 2 |
| South America West Coast - Black Sea | 39 | 56 | 2 |
| South America West Coast - East MED | 35 | 40 | 2 |
| South America West Coast - Europe MED | 30 | 47 | 2 |
| South America West Coast - Europe NC | 26 | 42 | 2 |
| U.S. East Coast - Black Sea | 22 | 39 | 2 |
| U.S. East Coast - East MED | 22 | 39 | 2 |
| U.S. East Coast - Europe MED | 22 | 39 | 2 |
| U.S. East Coast - Europe NC | 18 | 35 | 1 |
| U.S. West Coast - Black Sea | 19 | 32 | 1 |
| U.S. West Coast - East MED | 19 | 32 | 1 |
| U.S. West Coast - Europe MED | 20 | 35 | 1 |
| U.S. West Coast - Europe NC | 15 | 29 | 1 |

DHL Global Forwarding



Should you have any questions or require further clarification on these updates, please do not hesitate to contact your local DHL representative.

Sincerely,

Your DHL Global Forwarding Ocean Freight-Team