

Clicks, carts & conversions in the Netherlands

What today's online shoppers really want (and how to deliver)

Whether you already sell to this market or you want to expand across borders, these insights can help you meet local expectations, engage shoppers and grow your sales.

Explore the full series of country reports and the Global E-Commerce Trends Report here.

- ↑ = Higher than global average
- → = Same as global average
- ↓ = Lower than global average

Unpacking the dynamic Dutch market



№ 64% ↓

make purchases during Black Friday weekend The Black Friday shopper

54% ↓

buy directly from social media platforms The social shopper



buy refurbished or pre-owned items online

The refurbished and recycled shopper



№ 60% ↑

buy from online retailers based in other countries

The cross-border shopper



say sustainability is important to them when shopping online The sustainable shopper



20% J

have an online shopping subscription

The subscription shopper

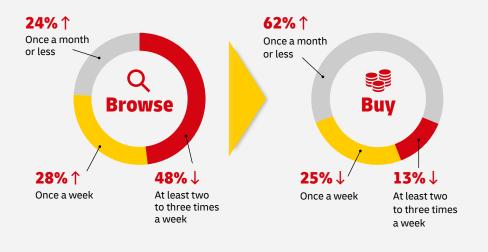






The conversion challenge: Turning browsers into buyers

Shoppers in the Netherlands browse more than they buy. But if you get the experience right at every touchpoint, your business can turn clicks into sales.

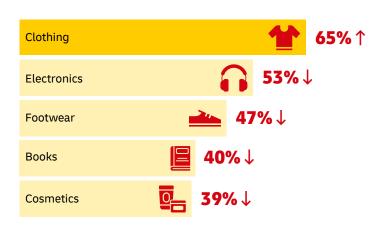




54% ↑

Buy Now, Pay Later

What do Dutch shoppers buy online?



37%→

buy electronics during Black Friday sales

38% ↑

buy refurbished or pre-owned clothing

30% ↑

buy clothing on subscription

30% 1

buy books on marketplaces

26% ↑

buy jewelry via social media

21% ↑

buy sport, leisure and hobby items from retailers in other countries

The shift to more sustainable choices

46% of Dutch shoppers say sustainability will become more important to them in the next five years.



would switch to collection or drop-off to be more sustainable



buy sustainably-sourced items at least a few times a year



would likely use a retailer's recycling or buy-back program



have abandoned their basket due to sustainability concerns



buy pre-owned or refurbished items online



say free and easy returns would make them use a retailer's recycling or buy-back program



want to know the environmental impact of their delivery

53% of Gen Z shoppers and **Millennials** in the Netherlands say sustainability is important to them, compared to **47% of Gen X shoppers** and **42% of Baby Boomers.**

Social shopping: connecting trends with the cart

1 in 2 shoppers in the Netherlands have made a purchase on social media, and 60% say it could become their top shopping destination by 2030.

69%↓

43%↓

53%↓

say trends or viral products influence their buying decisions are interested or somewhat interested in live-streamed shopping events say customer reviews on social media influence their buying decisions

Keeping up vs. buying: generational differences

Millennials in the Netherlands shop on Facebook and Instagram the most, whereas Gen Z shop more on Instagram and TikTok. Baby Boomers are more likely to use social media to learn more about a brand and Gen X to keep up to date with new products.

Do Dutch shoppers believe the Black Friday hype?

64% buy online during Black Friday or Cyber Monday – but 25% don't believe the hype.

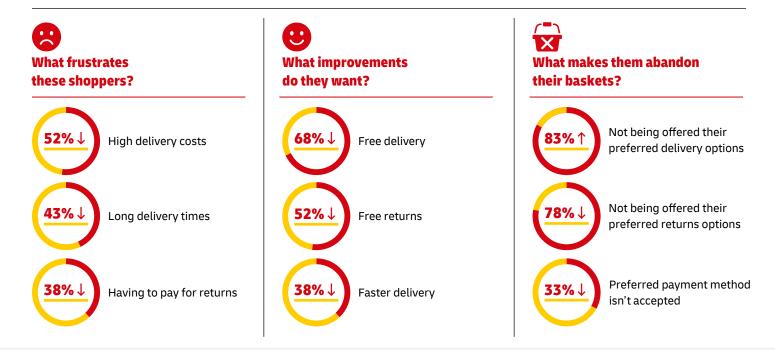
56% of Dutch shoppers are motivated by savings and discounts during Black Friday. Gen Z and Millennials lead in activity, while Baby Boomers and Gen X are the least likely to trust retailers' offers and prices.

How much do Dutch shoppers buy and do they trust retailers' Black Friday offers?

	Buy more or the same	Buy less or not at all	Completely or mostly trust retailers' offers
Gen Z	77%	23%	41%
Millennials	79%	21%	42%
Gen X	58%	42%	29%
Baby Boomers	44%	56%	21%

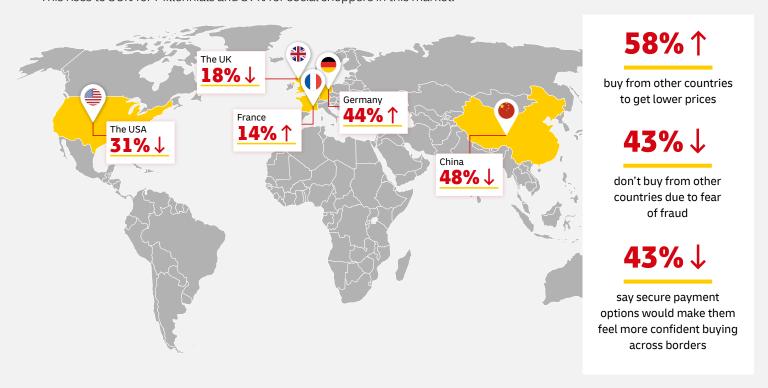
What does it take to win over Dutch shoppers?

From high shipping costs and returns fees to not being offered their preferred options for paying for, receiving or returning their orders, the barriers to purchase for Dutch shoppers are clear. To turn browsers into buyers, you need to provide the delivery and returns options these shoppers want – otherwise, they're likely to walk away instead of clicking 'buy now'.



Where does the Netherlands buy from?

60% of shoppers in the Netherlands buy from retailers in other countries – and 29% do so at least once a month. This rises to 36% for Millennials and 37% for social shoppers in this market.



Who buys from the Netherlands?



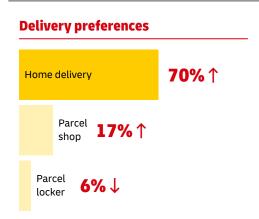
Do you run an e-commerce business in the Netherlands?

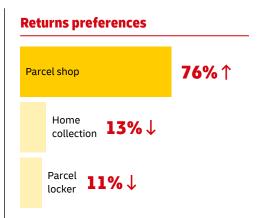
Expanding into new markets could be your next big growth opportunity. Find out more about our fast, affordable and reliable international delivery and returns.



How can you deliver on their expectations?

3 in 4 Dutch shoppers will abandon their baskets if their preferred delivery and returns options aren't available. Out-of-home returns, mainly parcel shop drop-off points, are in high demand, especially among Baby Boomers, Gen X and cross-border shoppers. **Explore the increasing popularity of out-of-home.**







won't buy from an online retailer if they don't trust the delivery provider



won't buy from an online retailer if they don't trust the returns provider

How do they track and redirect their parcels?

If they're not home to receive their parcel, they prefer to:





49% ↑

track and redirect their deliveries using the delivery provider's app



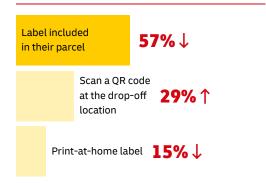
30% 1

use the delivery provider's website

Return to retailer

67% of shoppers in the Netherlands have returned an item to an online retailer, with 92% returning up to 30% of their purchases. Millennials, sustainable shoppers and social shoppers are the most frequent returners. **Review the global returns landscape.**

What are their return label preferences?



Top reasons for returning items:

- 1. Wrong size
- 2. Poor quality
- 3. Damaged during transit
- 4. Doesn't look like the image
- 5. Doesn't suit them



36%↓

have spent more to get free delivery, then returned the extra items

87% ↑

prefer to return items via out-of-home locations



Unpack even more global insights...