

# Clicks, carts & conversions in South Africa



#### What today's online shoppers really want (and how to deliver)

Whether you already sell to this market or you want to expand across borders, these insights can help you meet local expectations, engage shoppers and grow your sales.

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#### Kev

- ↑ = Higher than global average
- → = Same as global average
- ↓ = Lower than global average

#### **Unpacking the dynamic South African market**



Sustainable shoppers

**₽77%**↑

Social shoppers

**∞ 76%**↑

Black Friday shoppers

**№ 74%**↑

Cross-border shoppers

**△** 53%↑

Refurbished and recycled shoppers

**≜** 29%↓

Subscription shoppers

#### What do they buy?

Clothing	<b>1</b> 70%↑
Electronics	<b>70%</b> ↑
Footwear	<b>≛</b> 56%↑
Home furnishings	<b>53</b> %↑
Cosmetics	<b>ō</b> _ 50% ↑

**88%** ↑

browse online at least once a week

**32%**↓

make a purchase online at least once a week



#### 99% ↑ buy from marketplaces

Which ones do they buy from the most?







## ☐☐ What device do they use?

Smartphon	е	96%
Retailer's m	nobile app	84%↑
Laptop/des	ktop	<b>82%</b> ↑
V/o	ico	

Voice	24%	1
commands	<b>24</b> /0	4

How	do the	y pay?	
Credit or deb	it card		<b>97</b> %↑
Digital walle	t	<b>67%</b> \	l.
Buy Now, Pay Later	41%	$\downarrow$	

#### The shift to more sustainable choices

7 in 10 South African shoppers say sustainability will become more important to them in the next five years.



have abandoned their basket due to sustainability concerns



buy pre-owned or refurbished items online



want to know the environmental impact of their delivery



would likely use a retailer's recycling or buy-back program



buy sustainably-sourced items at least a few times a vear



say free and easy returns would make them use a retailer's recycling or buy-back program

#### **Social shopping**

3 in 4 South African shoppers have made a purchase on social media, and 78% say it could become their top shopping destination by 2030. 80%↓

say trends or viral products influence their buying decisions **74%**↑

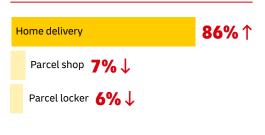
are interested or somewhat interested in live-streamed shopping events **74%** ↑

say customer reviews on social media influence their buying decisions

#### What are their delivery and returns expectations?

preferred delivery options, and 80% 1 if not offered their preferred returns options.

#### **Delivery preferences**



#### If they're not home to receive their parcel, they prefer to:



#### **Returns preferences**



#### What are their return label preferences?

Label included in their parcel		<b>62%</b> ↑
	Scan a QR code at drop off	28%↑
Print-a label	t-home <b>10%</b>	<b>5</b>



#### Who buys from South Africa?



Nigeria

have returned an item

to an online retailer

return up to 30% of

their purchases

40% ↑ track and redirect

their deliveries using the delivery provider's app.

providers' website.



India



The UAE

**60%**↑

buy from other countries as the product or brand isn't available in their country

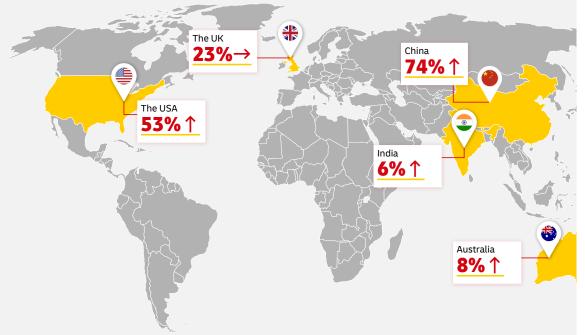
**67%**↑

don't buy from other countries because of customs charges

**70%** ↑

say prices in their local currency would encourage them to buy cross-border

#### Where does South Africa buy from?



### What does it to take to win over South African shoppers?

**63%** ↑

**61%**↑

4 in 5

**53%** ↑

**53%** ↓

say high delivery costs frustrate them

say faster delivery would improve their online shopping experience

won't buy from an online retailer if they don't trust the delivery or returns provider

have abandoned their basket because of unexpected customs charges

mainly buy from online retailers that offer free returns



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