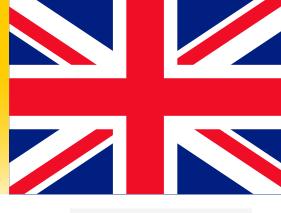


Clicks, carts & conversions in the UK



What today's online shoppers really want (and how to deliver)

Whether you already sell to this market or you want to expand across borders, these insights can help you meet local expectations, engage shoppers and grow your sales. **Explore the full series of country reports and the Global E-Commerce Trends Report here**.



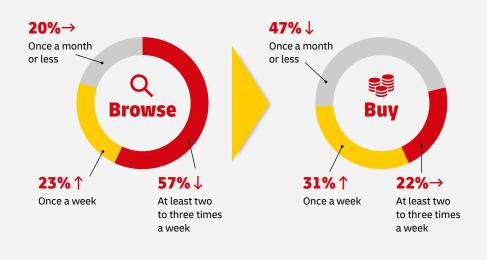
- ↑ = Higher than global average
- → = Same as global average
- ↓ = Lower than global average

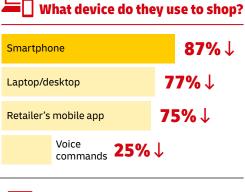
Unpacking the dynamic UK market



The conversion challenge: Turning browsers into buyers

Shoppers in the UK browse more than they buy. But if you get the experience right at every touchpoint, your business can turn clicks into sales.





How do they pay?					
Credit or debit card			95% ↑		
Digital wallet		73%	1		
Buy Now, Pay Later	46%	h			

What do shoppers in the UK buy online?

Clothing	10000000000000000000000000000000000000			
Footwear	≤ 50%→			
Electronics	49% ↓			
Books	43% ↑			
Home furnishings	43%↓			



buy electronics during Black Friday sales

33%↓

buy clothing via social media

33%↑

buy books on marketplaces



retailers in other countries

33%↑

buy refurbished or pre-owned electronics

18%↓

buy household products on subscription

The shift to more sustainable choices

50% of shoppers in the UK say sustainability will become more important to them in the next five years.



Social shopping: connecting trends with the cart

3 in 5 shoppers in the UK have made a purchase on social media, and 53% say it could become their top shopping destination by 2030.



say trends or viral

products influence their

buying decisions

53%↓

are interested or somewhat

interested in live-streamed

shopping events

58%↓

say customer reviews on social media influences their buying decisions

Keeping up vs. buying: generational differences

Gen Z are the biggest social shoppers in the UK, and they mainly buy from Facebook and TikTok. Baby Boomers don't shop on social media as much, but they do use it to learn more about a brand or retailer.

Do shoppers in the UK believe the Black Friday hype?

74% buy online during Black Friday or Cyber Monday – but 17% don't believe the hype.

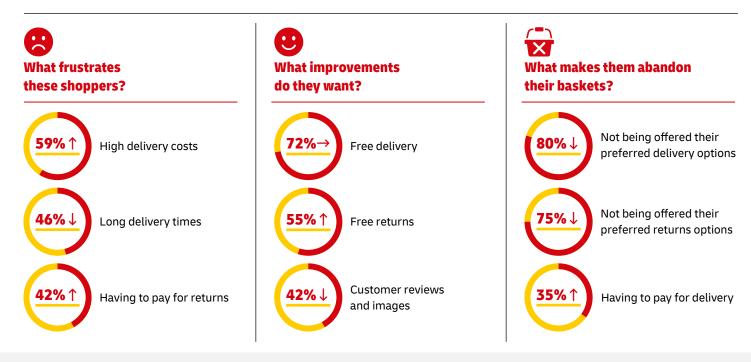
66% of shoppers in the UK are motivated by savings and discounts during Black Friday. Gen Z and Millennials lead in activity, while Baby Boomers are the least likely to trust retailers' offers and prices.

How much do shoppers in the UK buy and do they trust retailers' Black Friday offers?

	Buy more or the same	Buy less or not at all	Completely or mostly trust retailers' offers
Gen Z	88%	12%	66%
Millennials	79%	21%	53%
Gen X	70%	30%	39%
Baby Boomers	59%	41%	29%

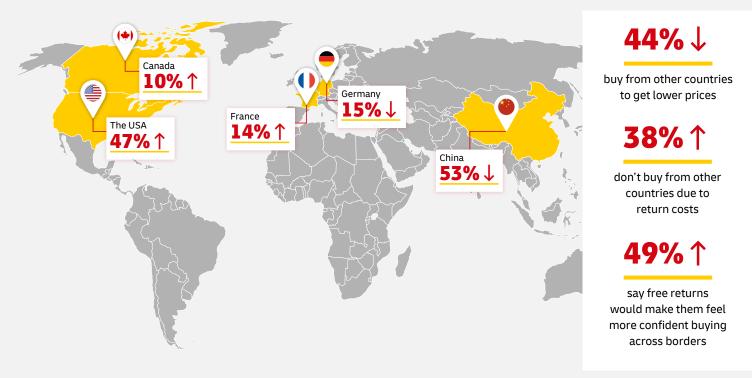
What does it take to win over shoppers in the UK?

From high delivery costs and long delivery times to not being offered their preferred options for receiving or returning their orders, the barriers to purchase for shoppers in the UK are clear. To turn browsers into buyers, you need to provide the delivery and returns options these shoppers want – otherwise, they're likely to walk away instead of clicking 'buy now'.



Where does the UK shop?

50% of shoppers in the UK buy from retailers in other countries – and 36% do so at least once a month. This rises to 44% for Gen Z shoppers and Millennials and 57% for subscription shoppers in this market.



Who buys from the UK?







Do you run an e-commerce business in the UK?

Expanding into new markets could be your next big growth opportunity. <u>Find out more</u> about our fast, affordable and reliable international delivery and returns.

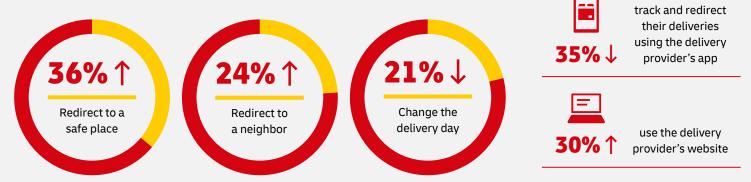
How can you deliver on their expectations?

3 in 4 shoppers in the UK will abandon their baskets if their preferred delivery and returns options aren't available. Demand for parcel shop returns is high in this market, with more than half of shoppers choosing this returns method. **Explore the increasing popularity of out-of-home.**

Delivery preferencesReturns preferencesHome delivery $68\% \uparrow$ Parcel shop $57\% \uparrow$ $Parcel shop 10\% \downarrow$ Home collection 24% \downarrow $Parcel 19\% \downarrow$

How do they track and redirect their parcels?

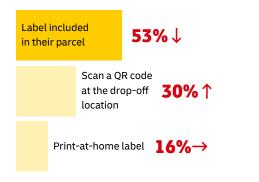
If they're not home to receive their parcel, they prefer to:



Return to retailer

69% of shoppers in the UK have returned an item to an online retailer, with 91% returning up to 30% of their purchases. Gen Z, cross-border shoppers and social shoppers are the most frequent returners. **Review the global returns landscape.**

What are their return label preferences?



Top reasons for returning items:

- 1. Poor quality
- 2. Wrong size
- 3. Damaged during transit
- 4. Doesn't suit them
- 5. Doesn't look like the image

won't buy from an online retailer if they don't trust

the delivery provider

won't buy from an online

retailer if they don't trust

the returns provider

36%↓

have spent more to get free delivery, then returned the extra items

76% prefer to return items via out-of-home locations

Participante de la construcción de la construcción

Unpack even more global insights...